



Sumber : Yahoo Finance, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
Basic Materials	1,171.09	↓ -0.56%
Consumer Cyclical	758.34	↑ 0.93%
Energy	743.65	↑ 0.32%
Financials	1,373.22	↑ 1.64%
Healthcare	1,262.08	↑ 0.29%
Industrials	992.73	↑ 0.18%
Infrastructures	941.37	↑ 0.90%
Consumer Non-Cyclical	725.27	↑ 0.59%
Properties & Real Estate	797.60	↓ -0.16%
Technology	7,667.31	↑ 9.06%
Transportation & Logistic	1,061.75	↑ 9.06%

*Data Update Pukul 15.30 WIB

Commodities	Last	Change %
Palm Oil RM	3,845.00	↑ 0.03%
Crude Oil \$	70.10	↓ -0.27%
Nickel \$	17,780.00	↓ -2.62%
Gold \$	1,898.30	↑ 0.08%
Coal \$	119.00	↑ 3.69%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	34,466	→ 0.06%
S&P 500	4,239	↑ 0.47%
Nasdaq Composite	14,020	↑ 0.78%
FTSE 100 London	7,088	↑ 0.10%
DAX Xetra Frankfurt	15,571	↓ -0.06%
Shanghai Composite	3,611	↑ 0.54%
Hangseng Index	28,739	↓ -0.01%
Nikkei 225 Osaka	28,959	↑ 0.34%

*Data Update Terakhir Pukul 07.42 WIB

Indikator	Tingkat
Pertumbuhan ekonomi (Q1-2021)	-0.74%
Inflasi (April 2021)	1.42%
BI 7 Day Reverse Repo Rate (Feb 2021)	4%
Defisit anggaran (APBN 2021)	-6.09% PDB
Transaksi berjalan 2020	-0.40% PDB
Cadangan devisa (April 2020)	US\$ 138.3 miliar
Neraca Pembayaran Indonesia 2020	US\$ 2,6 miliar

IHSX	6,107.5	Net F *Sell*	-44.8M
Change %	0.99%	F Buy	2522.M
Net Foreign Buy (YTD)	10.76 T	D Buy	9512.M
Resistance	6,140	F Sell	2567.M
Support	6,060	D Sell	9468.M

Highlight News

- Bikin Melongo! Segini Potensi Ekonomi Digital di RI
- BRI Agro Raih Penghargaan Digital Brand Awards 2021
- Manfaatkan Pipa Jumper Tambak Lorok, PGN Alirkan Gas ke Aroma Kopi

IHSX OUTLOOK

Indeks pada perdagangan kemarin ditutup menguat pada level 6107. Ditransaksikan dengan volume yang cukup ramai jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indeks ditopang oleh sektor Technology (9.059%), Financials (1.641%), Consumer Cyclical (0.932%), Infrastructures (0.9%), Consumer Non-Cyclical (0.593%), Energy (0.323%), Healthcare (0.288%), Industrials (0.183%), Transportation & Logistic (0.118%), kendati dibebani oleh sektor Properties & Real Estate (-0.161%), Basic Materials (-0.558%) yang mengalami pelemahan walaupun tidak signifikan. Indeks pada hari ini diperkirakan akan bergerak pada range level support 6060 dan level resistance 6140.

Global Sentiment

Indeks pada perdagangan hari kemarin (10/6/2021) ditutup menguat pada level 6107 (+0.99%). Indeks ditopang oleh sektor Technology (9.059%), Financials (1.641%), Consumer Cyclical (0.932%), Infrastructures (0.9%), Consumer Non-Cyclical (0.593%), Energy (0.323%), Healthcare (0.288%), Industrials (0.183%), Transportation & Logistic (0.118%), kendati dibebani oleh sektor Properties & Real Estate (-0.161%), Basic Materials (-0.558%) yang mengalami pelemahan walaupun tidak signifikan.

Pergerakan Indeks pada hari kemarin cukup optimis, seperti proyeksi kemarin, ketika data retail sales atau penjualan retail Indonesia mengalami kenaikan bahkan cukup optimis yakni sebesar 15.6% tumbuh positif dibandingkan dengan sebelumnya yakni -14.6%. Para pelaku pasar terlihat mengapresiasi rilisnya data penjualan retail tersebut, dan membuat kepercayaan investor terhadap data indikator ekonomi Indonesia pada bulan selanjutnya termasuk pertumbuhan ekonomi kuartal 2 mengalami perbaikan bahkan diproyeksikan akan tumbuh positif.

Selain itu, dari China juga telah rilis data jumlah uang beredar yang terlihat meningkat dibandingkan dengan sebelumnya yakni sebesar 8.3% dari 8.1%. Hal ini menandakan bahwa kegiatan ekonomi disana cukup meningkat sehingga dapat meningkatkan jumlah uang beredar disana, dan hal tersebut merupakan katalis yang cukup positif.

Meskipun para pelaku pasar disini terlihat cukup optimis hingga akhir penutupan perdagangan, namun pada pergerakan ihsg esok hari kami memproyeksikan masih cenderung bergerak konsolidasi dengan range level support 6060 dan level resistance 6140, kemungkinan dengan kecenderungan menguat apabila kenaikan inflasi di US yang akan dirilis malam ini tidak begitu signifikan, namun bisa juga cenderung melemah apabila kenaikan inflasinya cukup tinggi, karena menimbulkan kembali kekhawatiran para pelaku pasar terhadap Tapering.

Kemudian untuk hari ini (11/6/2021) terlihat sedikit rilis data indikator ekonomi yang dapat mendorong pergerakan market, hanya data dari China yang terlihat berpotensi mempengaruhi pergerakan pasar yakni terkait penjualan kendaraan bulan Mei yang di proyeksikan akan ada penurunan menurut konsensus Trading Economics yakni sebesar 5% dari 8.6%.

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
EXCL	2,570	Speculative Buy	2650 - 2710	3.1% - 5.4%	2490	Buy on break @2590
TLKM	3,480	Hold	3510 - 3610	0.9% - 3.7%	3430	Consolidation
PGAS	1,150	Buy	1200 - 1300	4.3% - 13%	1100	Morning Star
AGRO	1,165	Hold	1225 - 1255	5.2% - 7.7%	1125	Huge volume accumulation
AMRT	1,230	Hold	1270 - 1300	3.3% - 5.7%	1180	Bullish Continuation
ERAA	645	Speculative Buy	655 - 660	1.6% - 2.3%	640	Huge volume accumulation
MARI	344	Buy on weakness	358 - 380	4.1% - 10.5%	326	Wait and see

Stock Watchlist

ECONOMIC CALENDAR



Sources: Trading Economics, Erdikha Research

			Actual	Previous	Consensus	Forecast
Monday June 07 2021						
10:00 AM	CN	Balance of Trade MAY	\$45.54B	\$42.86B *	\$50.5B	\$55B
10:00 AM	CN	Exports YoY MAY	27.9%	32.3%	32.1%	31%
10:00 AM	CN	Imports YoY MAY	51.1%	43.1%	51.5%	50%
2:30 PM	GB	Halifax House Price Index MoM MAY	1.3%	1.5% *	1.2%	1.0%
2:30 PM	GB	Halifax House Price Index YoY MAY	9.5%	8.2%	10%	9.6%
3:00 PM	CN	Foreign Exchange Reserves MAY	\$3.22T	\$3.198T	\$3.208T	\$3.2T
3:30 PM	GB	BBA Mortgage Rate MAY	3.62%	3.62% *		3.61%
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B	
10:30 PM	US	6-Month Bill Auction	0.040%	0.035%		
10:30 PM	US	3-Month Bill Auction	0.025%	0.020%		
Tuesday June 08 2021						
2:00 AM	US	Consumer Credit Change APR	\$18.61B	\$18.58B *	\$22B	\$23B
10:00 AM	ID	Foreign Exchange Reserves MAY	\$136.4B	\$138.8B		\$140B
4:00 PM	EA	Employment Change YoY Final Q1	-1.8%	-1.9%	-2.1%	-2.1%
4:00 PM	EA	Employment Change QoQ Final Q1	-0.3%	0.4%	-0.3%	-0.3%
4:00 PM	EA	GDP Growth Rate QoQ 3rd Est Q1	-0.3%	-0.6% *	-0.6%	-0.6%
4:00 PM	EA	GDP Growth Rate YoY 3rd Est Q1	-1.3%	-4.7% *	-1.8%	-1.8%
4:00 PM	EA	ZEW Economic Sentiment Index JUN	81.3	84		84.9
4:45 PM	GB	5-Year Treasury Gilt Auction	0.465%	0.457%		
5:00 PM	US	NFIB Business Optimism Index MAY	99.6	99.8		101
	US	Balance of Trade APR	-\$68.9B	-\$75B *	-\$69B	-\$69B
7:30 PM	US	Exports APR	\$204.99B	\$202.67B *		\$204B
7:30 PM	US	Imports APR	\$273.89B	\$227.69B *		\$273B
7:55 PM	US	Redbook YoY 05/JUN	14.5%	13%		
9:00 PM	US	JOLTs Job Openings APR	9.286M	8.288M *	8.3M	8.2M
9:30 PM	US	NY Fed Treasury Purchases TIPS 1 to 7.5 yrs			\$2.025B	
10:30 PM	US	42-Day Bill Auction	0.010%	0.005%		
Wednesday June 09 2021						
12:00 AM	US	3-Year Note Auction	0.325%	0.329%		
3:30 AM	US	API Crude Oil Stock Change 04/JUN	-2.108M	-5.36M	-3.576M	
	CN	Inflation Rate YoY MAY	1.3%	0.9%	1.6%	1.5%
8:30 AM	CN	Inflation Rate MoM MAY	-0.2%	-0.3%	-0.1%	-0.1%
8:30 AM	CN	PPI YoY MAY	9%	6.8%	8.5%	8.4%
10:00 AM	ID	Consumer Confidence MAY	104.4	101.5		
6:00 PM	US	MBA Mortgage Applications 04/JUN	-3.1%	-4%		
6:00 PM	US	MBA 30-Year Mortgage Rate 04/JUN	3.15%	3.17%		
9:00 PM	US	Wholesale Inventories MoM APR	0.8%	1.2% *	0.8%	0.8%
9:30 PM	US	EIA Gasoline Stocks Change 04/JUN	7.046M	1.5M	0.698M	
9:30 PM	US	EIA Crude Oil Stocks Change 04/JUN	-5.241M	-5.08M	-2.036M	
9:30 PM	US	EIA Distillate Stocks Change 04/JUN	4.412M	3.72M	1.358M	
9:30 PM	US	EIA Gasoline Production Change 04/JUN	-0.135M	-0.182M		
9:30 PM	US	EIA Distillate Fuel Production Change 04/JUN	0.111M	0.142M		
9:30 PM	US	EIA Refinery Crude Runs Change 04/JUN	0.328M	0.358M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change 04/JUN	0.165M	0.784M		
9:30 PM	US	EIA Crude Oil Imports Change 04/JUN	0.62M	0.247M		
9:30 PM	US	EIA Heating Oil Stocks Change 04/JUN	0.571M	0.496M		
9:30 PM	US	NY Fed Treasury Purchases 22.5 to 30 yrs			\$2.025B	
Thursday June 10 2021						
12:00 AM	US	10-Year Note Auction	1497%	1684%		
10:00 AM	ID	Retail Sales YoY APR	15.6%	-14.6%		-10%
3:00 PM	CN	New Yuan Loans MAY	CNY1500B	CNY1470B	CNY1410B	CNY1300B
3:00 PM	CN	Outstanding Loan Growth YoY MAY	12.2%	12.3%	12.2%	12.2%
3:00 PM	CN	Total Social Financing MAY	CNY1920B	CNY1850B	CNY2002.3B	CNY1800B
3:00 PM	CN	M2 Money Supply YoY MAY	8.3%	8.1%	8.1%	8.2%
6:45 PM	EA	Deposit Facility Rate	-0.5%	-0.5%	-0.5%	-0.5%
6:45 PM	EA	ECB Interest Rate Decision	0.0%	0.0%	0%	0.0%
6:45 PM	EA	Marginal Lending Rate	0.25%	0.25%		0.25%
7:30 PM	EA	ECB Press Conference				
	US	Core Inflation Rate YoY MAY	3.8%	3%	3.4%	3.2%
	US	Inflation Rate YoY MAY	5%	4.2%	4.7%	4.7%
7:30 PM	US	Core Inflation Rate MoM MAY	0.7%	0.9%	0.4%	0.6%
7:30 PM	US	Inflation Rate MoM MAY	0.6%	0.8%	0.4%	0.5%
7:30 PM	US	Jobless Claims 4-week Average JUN/05	402.5K	428K		399.75K

7:30 PM	US	Initial Jobless Claims 05/JUN	376K	385K	370K	365K
7:30 PM	US	Continuing Jobless Claims 29/MAY	3499K	3757K [*]	3602K	3640K
9:30 PM	US	EIA Natural Gas Stocks Change 04/JUN	98Bcf	98Bcf	98Bcf	
9:30 PM	US	NY Fed Treasury Purchases 4.5 to 7 yrs			\$6.025B	
10:30 PM	US	4-Week Bill Auction	0.005%	0.000%		
10:30 PM	US	8-Week Bill Auction	0.020%	0.015%		
11:00 PM	US	WASDE Report				
Friday June 11 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	30-Year Bond Auction	2172%	2395%		
1:00 AM	US	Monthly Budget Statement MAY	\$-132B	\$-226B		\$-230B
	GB	Balance of Trade APR		£-2B		£-3.2B
1:00 PM	GB	Construction Output YoY APR		6%	83.4%	80%
1:00 PM	GB	Industrial Production YoY APR		3.6%	30.5%	29.1%
1:00 PM	GB	Industrial Production MoM APR		1.8%	1.2%	1.5%
1:00 PM	GB	GDP 3-Month Avg APR		-1.5%	1.5%	1.2%
1:00 PM	GB	Manufacturing Production YoY APR		4.8%	41.8%	40.8%
1:00 PM	GB	GDP YoY APR		1.4%	27.6%	28.5%
1:00 PM	GB	Goods Trade Balance APR		£-11.71B	£-12.1B	£-12.8B
1:00 PM	GB	GDP MoM APR		2.1%	2.2%	2.5%
1:00 PM	GB	Manufacturing Production MoM APR		2.1%	1.5%	1.5%
8:00 PM	GB	NIESR Monthly GDP Tracker MAY		1.3%		3.4%
9:00 PM	US	Michigan Current Conditions Prel JUN		89.4	92.3	89.7
9:00 PM	US	Michigan Inflation Expectations Prel JUN		4.6%		4.8%
9:00 PM	US	Michigan Consumer Sentiment Prel JUN		82.9	84	83
9:00 PM	US	Michigan 5 Year Inflation Expectations Prel JUN		3%		3.1%
9:00 PM	US	Michigan Consumer Expectations Prel JUN		78.8	79	78.1
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B	
	GB	G7 Summit				
	CN	Vehicle Sales YoY MAY		8.6%		5%

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